

AJ Bell Great Run Series Adidas gift card* offer 2025 terms and conditions

The offer

The offer is for an Adidas digital gift card up to the value of £200. The value of the gift card is dependent on the type of account opened and the required deposit value as set out in the table below:

Eligible Account	Required Deposit value	Adidas gift card amount
AJ Bell SIPP	£10,000 or more	£200
AJ Bell ISA	£10,000 or more	£150
AJ Bell LISA	£4,000 or more	£50

The offer is open between 6 April 2025 and 30 November 2025 ("Offer Period").

How to claim the offer

- To claim the offer you will need to open an AJ Bell Self Invested Personal Pension, AJ Bell ISA or AJ Bell LISA within the offer period.
- You must transfer or fund the required deposit value, shown in the table above, to the relevant account within the Offer Period.
- You will not receive the offer automatically. To claim the offer, you must visit this page and follow the on page claim process during the Offer Period. You must make a claim using the link provided in order to participate in the offer.
- The offer is limited to three claims per customer, one per eligible account opened with the required deposit value added to each account.

Eligibility rules

- Claims are only valid for new accounts opened in the Offer Period that are financed through multiple payments or transfers. If you withdraw the money or cancel the transfer before the end of the Offer Period, you will not be eligible to participate. Equally, any tax reclaimed by us on your behalf and added to your account, including any government bonus received on a Lifetime ISA, will not count towards the minimum depositing level.
- 8. You must be 18 or over and resident in the UK to make a claim.
- 9. Other account types, including Dealing accounts, Ready Made Pension accounts, Cash Savings Hub accounts, Junior ISAs or Junior SIPPs are not included in this offer.
- 10. Claimants of any Amazon gift card offers are not eligible to apply for the Adidas gift card offer for the same account type.
- 11. Any transfers must be initiated within the Offer Period and must be completed within six months of the Offer Period ending to be eligible for this offer.
- 12. Transfers between any accounts you hold with AJ Bell group company (e.g. from an AJ Bell ISA to an AJ Bell SIPP or a transfer from an AJ Bell Investcentre SIPP to an AJ Bell SIPP) and transfers from defined benefit / final salary pensions are excluded from this offer.
- 13. Employees of AJ Bell, their affiliated companies, their advertising agencies, and the immediate families of any such employees are not eligible for the offer.
- 14. Limited Company Dealing Accounts are eligible for this offer under the same terms as per the SIPP account offering.

Receiving the offer

- 15. If your claim is valid, the digital gift card will be sent to your registered email address directly from the third-party portal within 30 days of reaching the minimum funding requirement and making a successful claim.
- 16. You must ensure that your AJ Bell account contains your correct email address. AJ Bell will not take any responsibility for your failure to supply accurate information which affects acceptance or delivery of the offer. To check or update your details, log in to your AJ Bell account and click 'Update your details' in the drop-down menu.
- 17. You must be an AJ Bell customer at the time the offer is despatched to you.
- 18. Details about how we may process your personal information can be found <u>here</u>.

- 24. We reserve the right to reclaim the value of the voucher if, within 12 months of a successful claim under this offer customers (i) close their accounts or (ii) withdraw or transfer a substantial amount of cash or investments initially deposited to their account in connection with this offer.
- 25. The offer is non-exchangeable, non-transferable and no cash alternative is offered.
- 26. By participating in the offer all participants agree that AJ Bell won't be liable for any costs, expenses, loss or damage sustained or incurred by any participant with regards to the offer.
- 27. The Promoter of this offer is AJ Bell Management Limited. The Promoter's principal place of business is at 4 Exchange Quay, Salford Quays, Manchester, M5 3EE. The Promoter may exclude from participation anyone who we believe to be taking unfair advantage of the offer.

General

- 19. We reserve the right to amend, suspend or withdraw the offer and / or these terms without prior notice and at our sole discretion by posting a notice on our website.
- 20. AJ Bell will not be held liable if any unforeseen event means that we are unable to fulfil this offer. In this event, no compensation will be payable by us.
- 21. All our existing product terms and conditions apply in addition to the terms and conditions specific to this offer.
- 22. By making a claim in the offer, you are deemed to agree for us to share your name and email address with the gift card partners for the sole purpose of sending you the gift card.
- 23. By making an application under this offer you are deemed to accept these terms and conditions and those of our Adidas gift card partner.